

From National Strategy to Global Leadership: Korea's Hyper-AI Network Initiative in the AI-RAN Era



Korea

Next 30 Yrs

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AINA AI NETWORK ALLIANCE

Contents

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MSIT Hyper-AI Network Strategy

- Strategy background, AI highway national project, AI-RAN benefits, 2026 policy investment

2

AINA & Its Role

- Public-private collaboration platform for MSIT Hyper-AI network strategy
- Vision: Global leadership in AI-native networks beyond Open RAN

3

NIA Commercial Network Trial Overview

- Scale, objectives, key scope of the trial; AI-RAN/Open RAN validation on live networks
- Commercialization challenges, future opportunities, open research/standardization

4

Yonsei AI vRAN, 6G-ARROW, Collaboration with EU

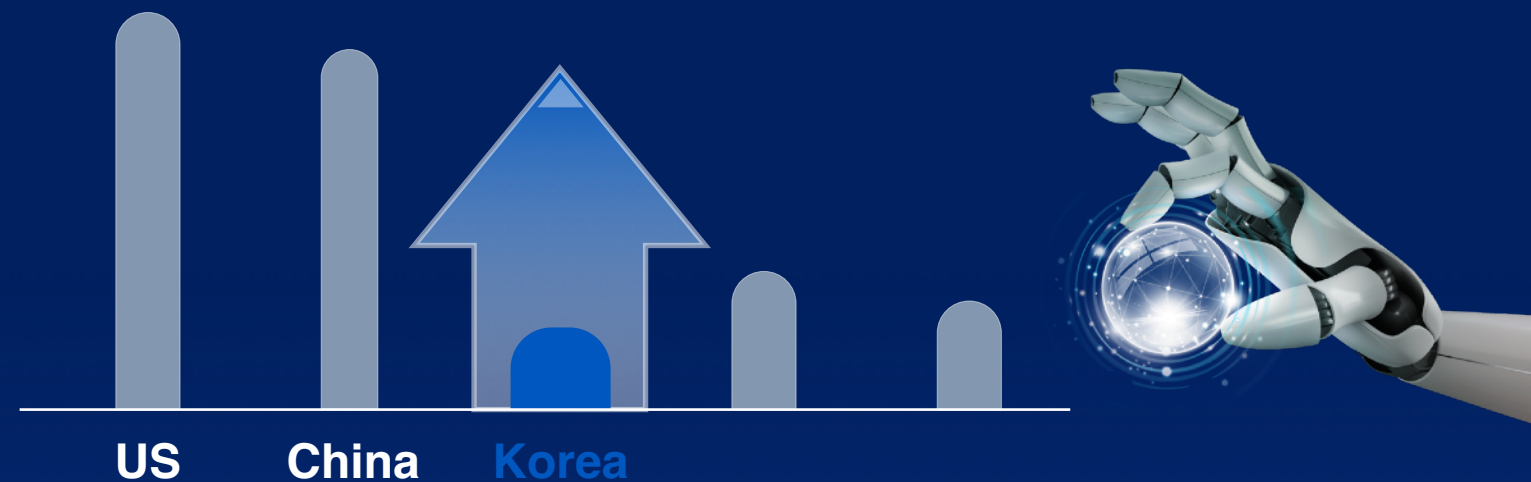
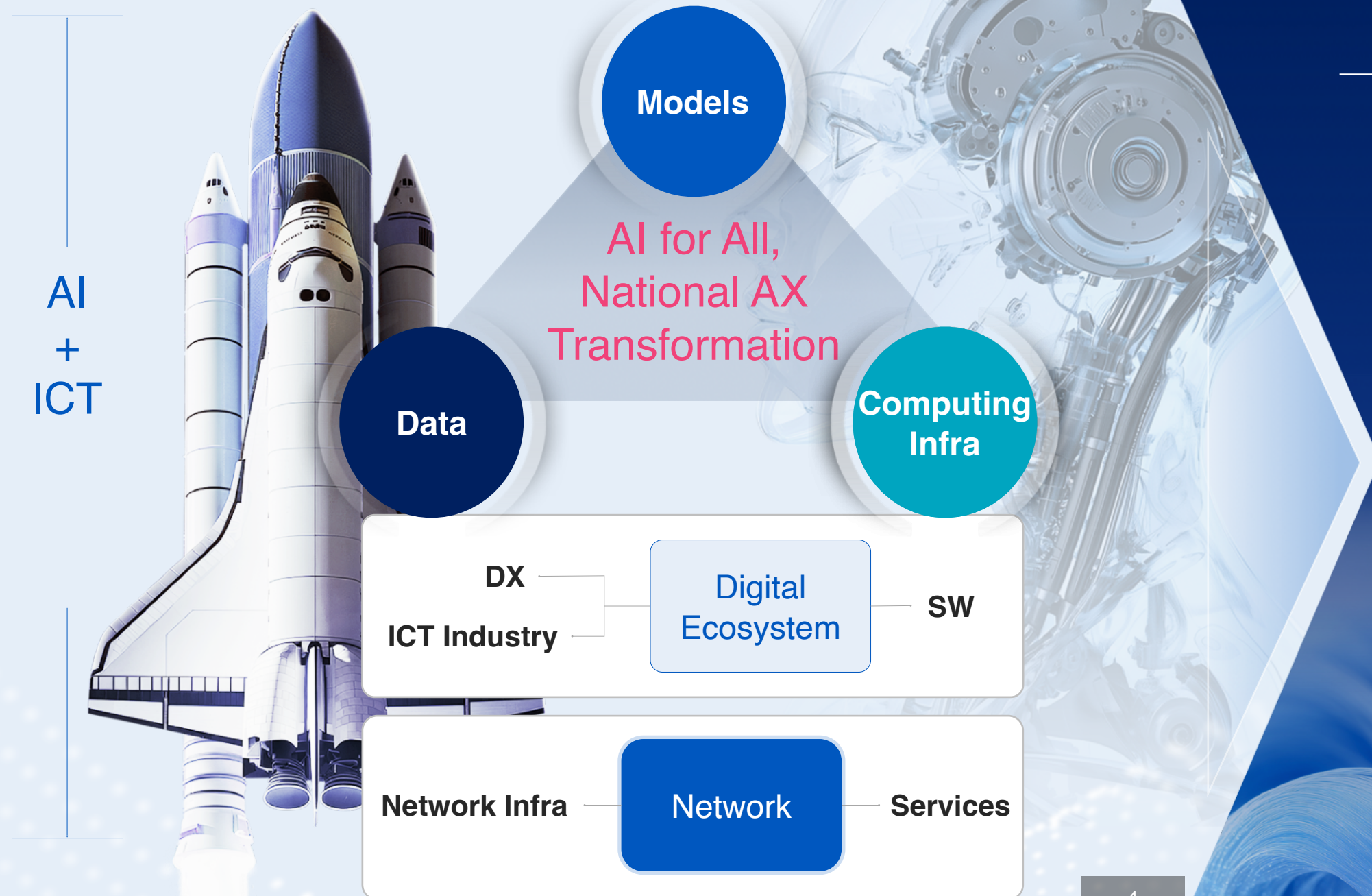
- AI-RAN future vision; Korea-EU cooperation at global standards frontier

CHAPTER I

Hyper AI Network Strategy - *with a focus on AI-RAN*

AI Korea's National Vision

Becoming a True AI G3 Powerhouse



AI Highway

Key Action Plans

- Data Centers, AI Infra
- **Building up AI Network Infrastructure**
- Data, Platform Build
- National AI Governance

Building #1 AI Utilizing Nation

Securing AI Leading Talent

AI Basic Society Realization

How the strategy supports for the ecosystem to implement and manage AI-RAN



Reform

Regulatory Reforms to Drive AI-RAN Success

NW Investment Policy Package covers equipment;



Tax Benefits

- Identify AI-RAN (BS IT equipment etc.) as strategic tech. to be eligible to get tax benefits



Regulatory Reform

- Mandatory SA transition, Annual Net assessment introduce user experience-speed, and 5G-SA evaluation metric, promote AI-RAN
- Green BS certification (new) to promote AI-enabled energy-efficient RAN operation



Spectrum

- Spectrum reallocation policy, 5G/6G new spectrum ('26~'29)
- 6G Spectrum Strategy by '28, all of which will trigger AI-RAN adoption

CHAPTER II

AINA: Driving Korea's Hyper-AI Network Strategy

Driving Korea's Hyper-AI Network Strategy

- *Founded (Nov. 2025) — Officially launched by MSIT (Ministry of Science and ICT) as Korea's Public-Private Partnership platform to deliver the Hyper-AI Network National Strategy.*
- *Roots & Global Debut— Evolved from ORIA (Open RAN Industry Alliance) into a broader AI-native network alliance; introduced to the global stage with the Korean Government at MWC 2026.*



AI Network Alliance Role & Roadmap

Hyper-AI Net R&D Acceleration:
R&D Demand Discovery and Planning Support Global Collaboration

AI Network Alliance : AINA
A public-private organization to build Hyper-AI Networks and scale AI-RAN



Market Scaling:
Hyper-AI Net Trials and Validation Support, with Industry and Public Sectors, discovering New Services

Ecosystem Building:
Policy Support, Talent Development, Global Event, Partnership



2025

Supporting to plan the Hyper-AI Network Strategy



2026~2027

Support AI Network Trials on Live Network, support AI-on-RAN R&D, AI-RAN PoC



2028~2029

Support AI Phase-2 Network Trials on Live Network



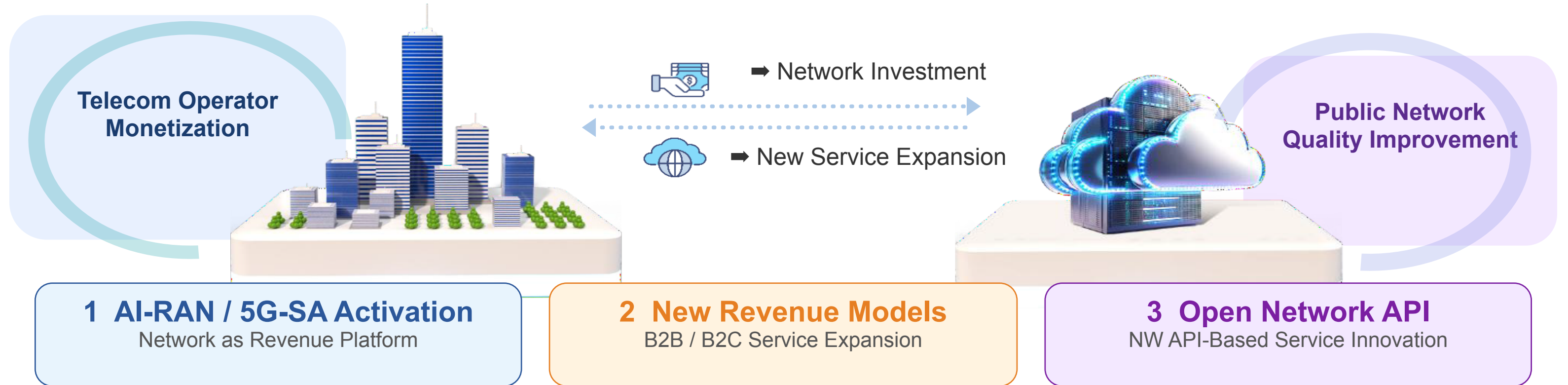
2030~

Support Achieving AI Top 3 Global Powerhouse

CHAPTER III

NIA-Led Hyper AI Network Trials on Live MNOs' Network - with focused on AI-RAN

Hyper AI Network Trials on Live MNO's Networks



Project	Hyper-AI Network Trial on Live MNOs' Network
Duration	'26.5 ~ '27.12 * Continuation and budget determined via year-end evaluation
Budget	KRW 8B total ('26) * Gov't : Operator = 5:5 matching; up to KRW 4B per consortium ('26)
Projects	2 consortia (open call) * Telcos, NW equipment makers, AI/SW firms eligible

Hyper AI Network Trials on Live MNO's Networks

Call for Proposals



Build Hyper AI Network

- **Lead network rollout:** 5G-SA slicing, AI-RAN, optical, NTN ('27)
- **Commercial AI-RAN + multi-vendor testbed** (CPU/GPU, GPU-RAN)
- **Phased autonomous network** driven by live AI control



AI Service Trials

- **Physical & Agentic AI trials:** humanoid, AR glasses (Pre-6G)
'26: 1 service '27: +2 new + 1 upgrade
- **Device–Edge–Cloud orchestration** across the AI workload
- **Open Network API + AI-QoS benchmarking**



AI Network Ecosystem Buildup

- **Council-led ecosystem activation** — AINA joins via two consortiums

Hyper AI Network Trials on Live MNO's Networks

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AI vRAN Research @Yonsei University



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Yonsei at a Glance



Sinchon Campus
(Seoul)



International Campus
(Songdo Int'l City,
Incheon)



Mirae Campus
(Wonju, Gangwon)



Yonsei University
Health System

~30,000 students, ~1700 faculty members



Yonsei-IBM Quantum Computing Center

5th in the world to operate a Quantum Computer

- Specs: IBM 127-Qubit (Eagle Processor) Quantum System 1
 - Official startup as of Nov. 20, 2024
 - Location: International Campus at Songdo(Incheon)
-

Construction of a Quantum Computing Complex

- Quantum Computing Center (installing quantum computers)
 - Quantum Research Building
-

Open Yonsei' s Quantum Computer to Our Partners

- Research and solve “Challenging Problems” using Quantum Computers
- Open free to Yonsei' s strategic partners for collaborations

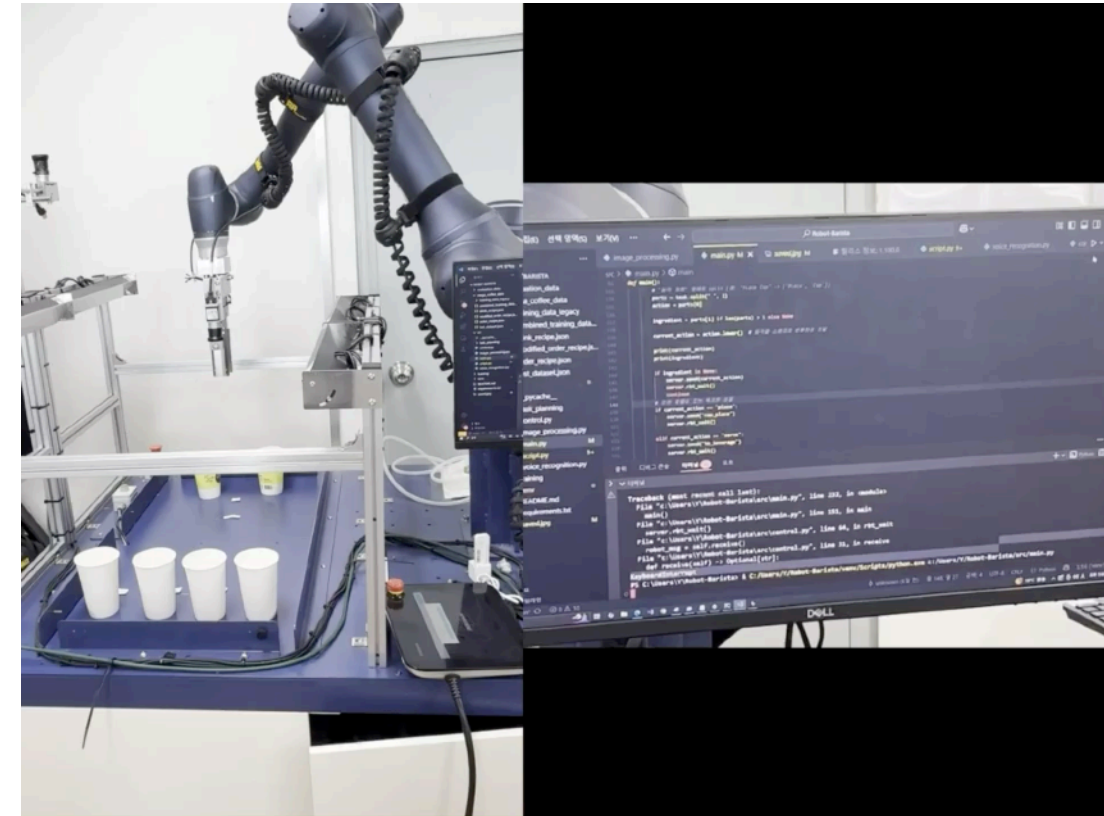
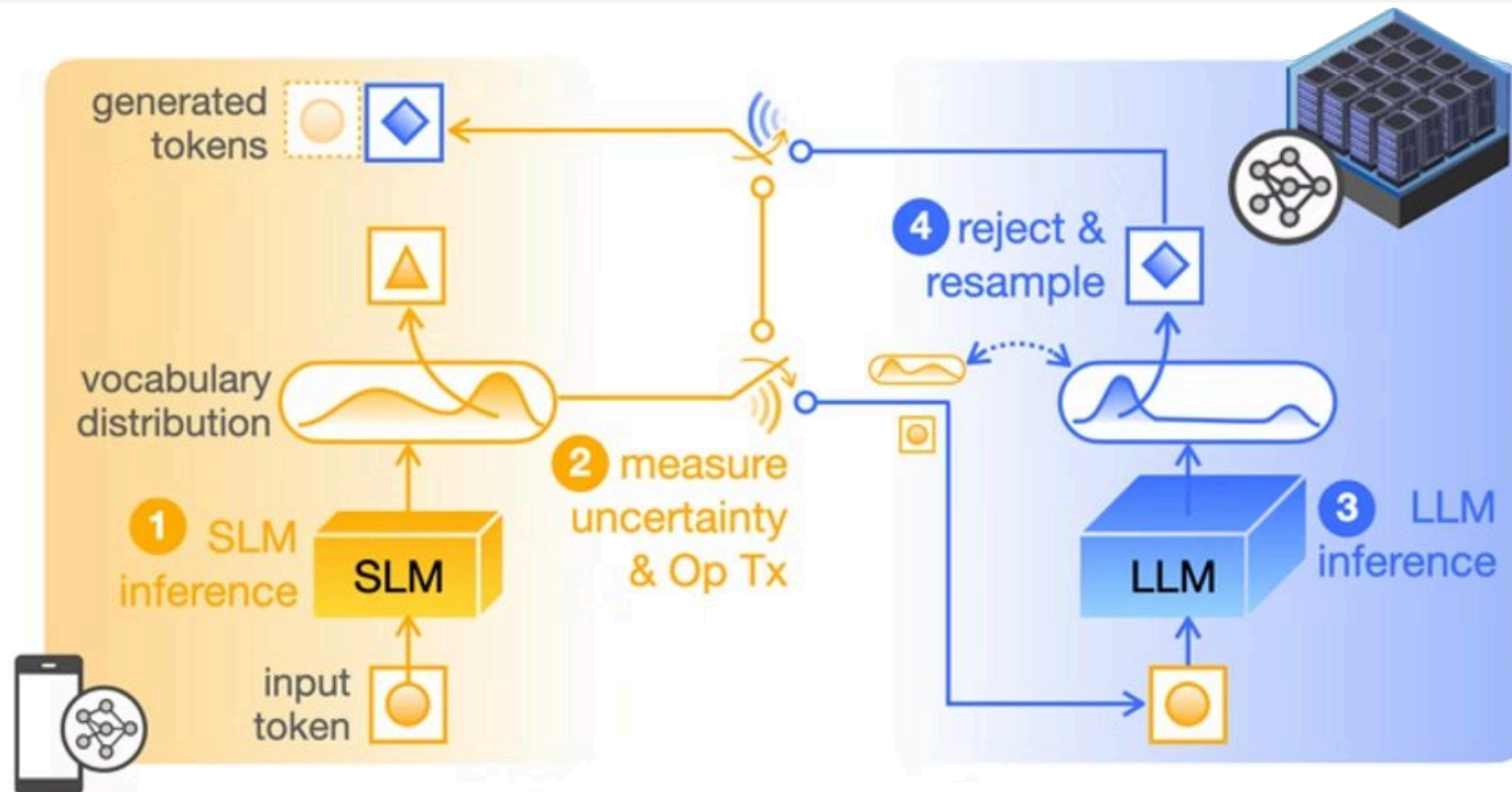


Yonsei vRAN Lab#1 (vRAN), Lab#2 (Digital Twin)



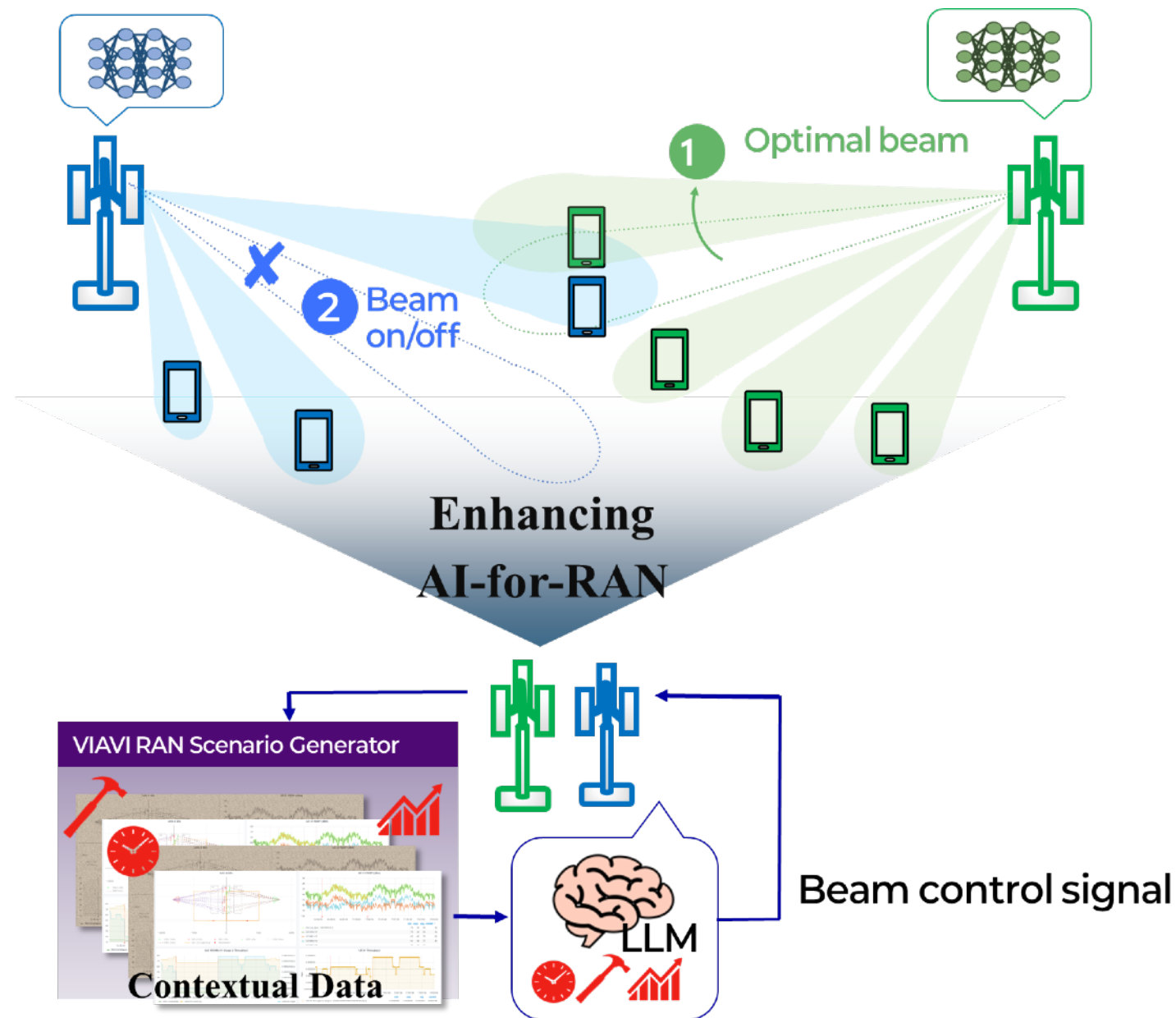
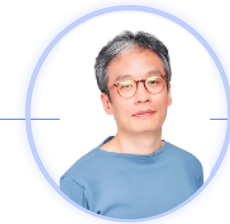


- 💡 5G standalone virtualized RAN based on OpenAirInterface (n79) + OCUDU
- 💡 Full-scale 5G Core
- 💡 High-speed fronthaul data transmission between DU and RU via DPDK
- 💡 GPS-based precision time synchronization for network-wide timing alignment
- 💡 GPU-accelerated PHY layer using NVIDIA Aerial SDK



J. Park, Y. Lim, S. Oh, J. Park, J. Choi, and S.-L. Kim, "Uncertainty-Aware Opportunistic Hybrid Language Model in Wireless Robotic Systems," in Machine Learning for Wireless Communication and Networks (ML4Wireless) Workshop, in Proc. of the *International Conference on Machine Learning (ICML)*, July, 2025.

S. Oh, J. Kim, J. Park, S.-W. Ko, T. Q.S. Quek, and S.-L. Kim, "Uncertainty-Aware Hybrid Inference with On-Device Small and Remote Large Language Models," Proc. of the *IEEE International Conference on Machine Learning for Communication and Networking (ICMLCN)*, June, 2025, Extended version accepted by *IEEE Transactions on Communications*, 2026



Problem: Limited environmental awareness

- Irregular data arrival & **time-sync errors**
- **Malfunions** or corrupted measurements
- Conventional AI models get performance degrade

Goal : Developing a context-aware AI-RIC

- Understanding contextual information
- Handling the imperfect data

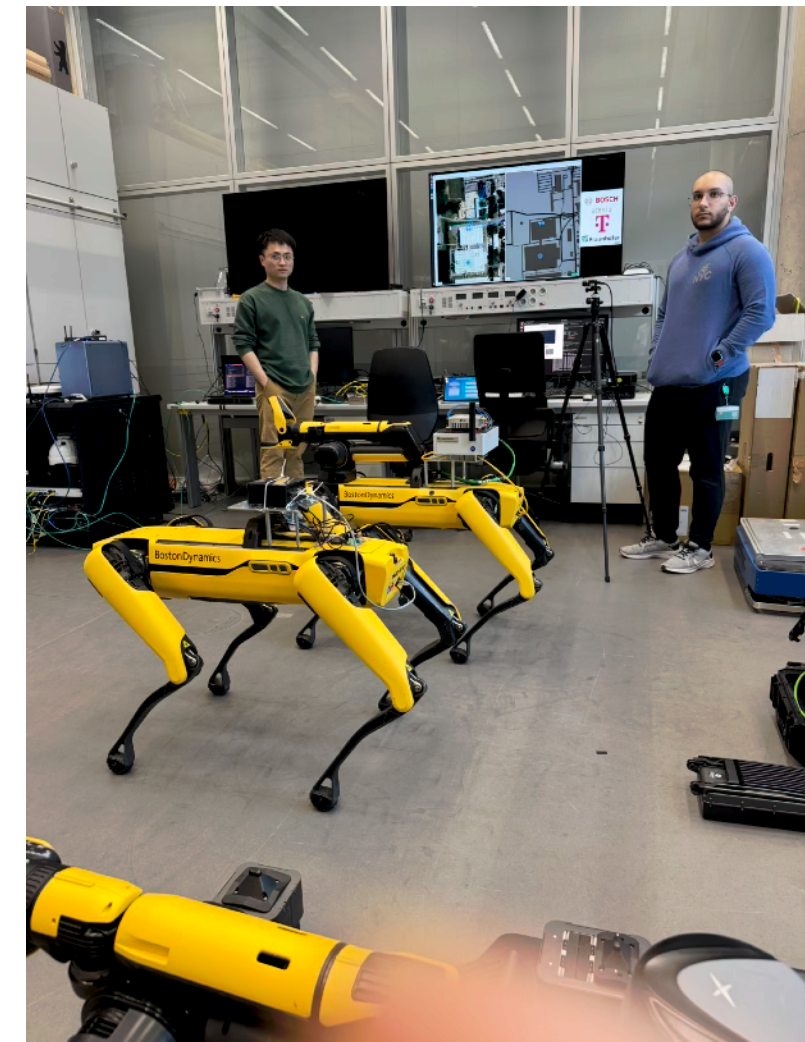
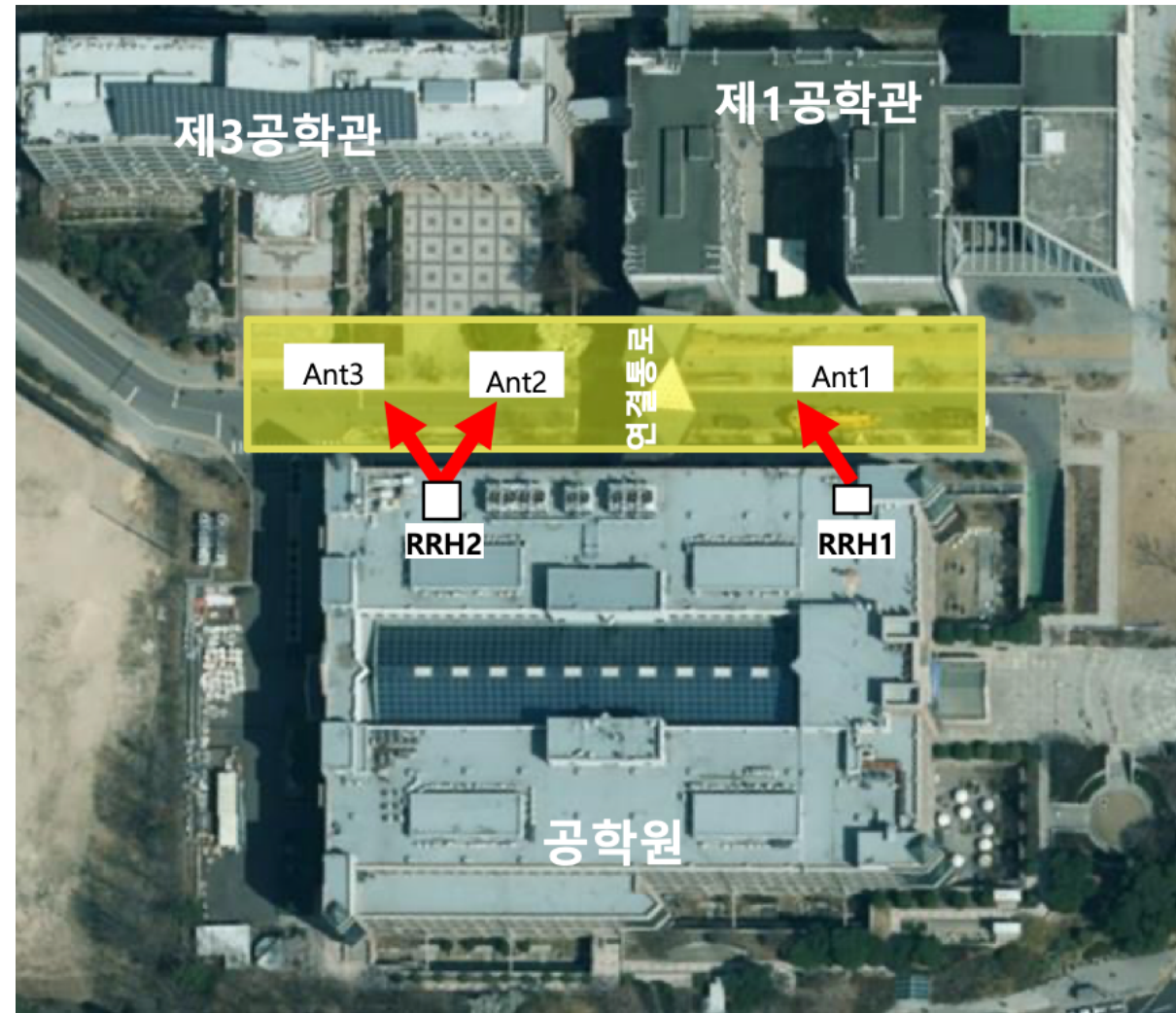
Simulator for AI making context data





<https://6garrow.com>

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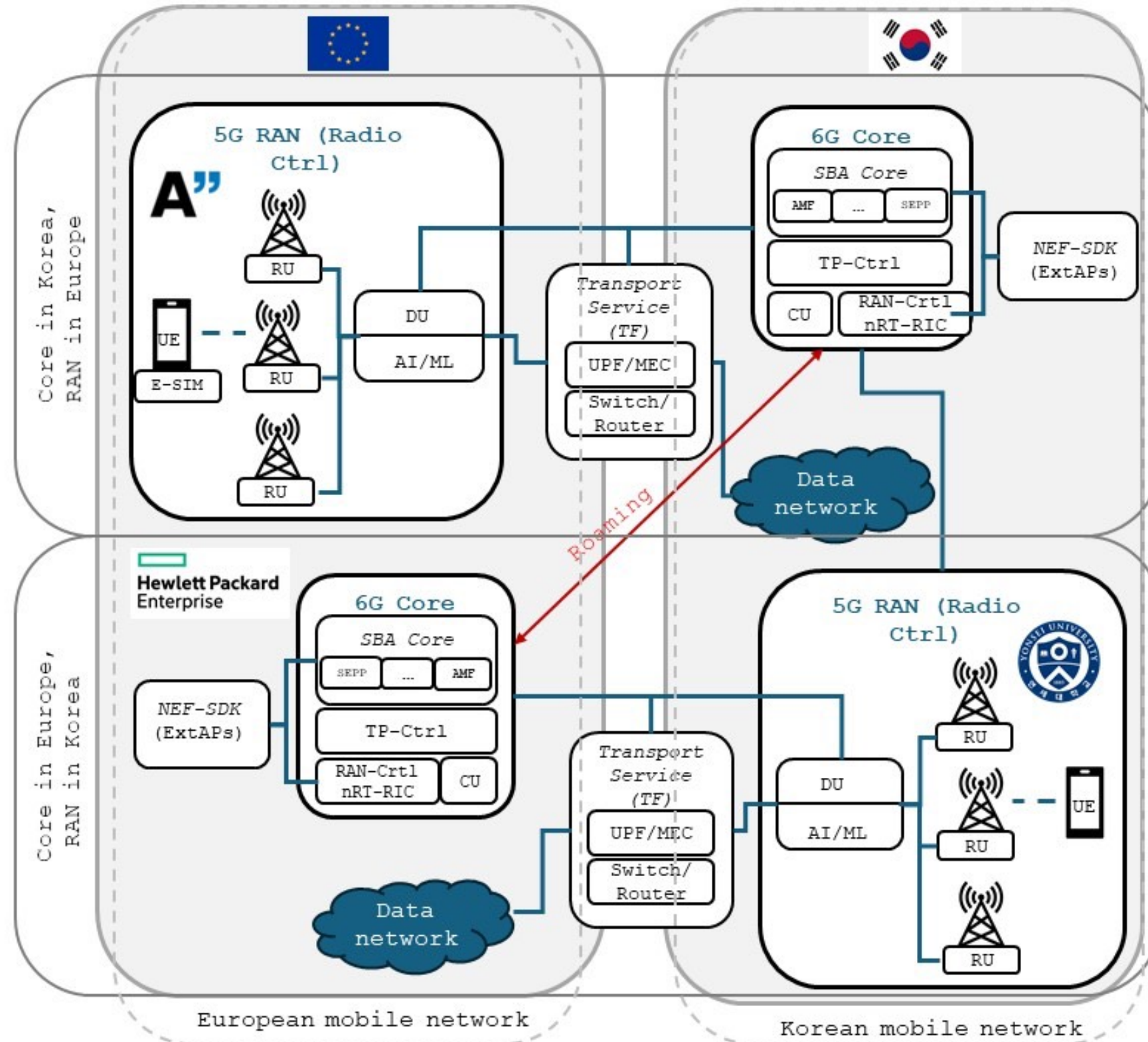


Joint testbed for evaluation of AI/ML concepts

Objective 4
Proof-of-Concepts (PoC)

Objective 5
Fostering of collaboration
between EU and ROK

Joint testbed system for
the experimental
evaluation of the key AI/
ML concepts



Logos of partner organizations: Aalto University, Fraunhofer HHI, and Hewlett Packard Enterprise, along with the EU and South Korean flags.



'Nature Review' Article on AI-RAN

nature reviews electrical engineering

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Viewpoint | Published: 06 October 2025

AI network-related research and education at Yonsei University

[Chan-Byoung Chae](#) ✉, [JeongGil Ko](#) ✉, [Kwang Soon Kim](#) ✉ & [Seong-Lyun Kim](#) ✉

[Nature Reviews Electrical Engineering](#) (2025) | [Cite this article](#)

56 Accesses | [Metrics](#)

In this Viewpoint, four professors at Yonsei University discuss next-generation communications and networking at the university through world-class faculty, cutting-edge research infrastructure and strong global partnerships. By integrating computing, communications and artificial intelligence (AI), Yonsei University fosters pioneering research, real-world prototyping, and active student engagement, shaping the future of AI-native 6G networks in Korea and worldwide.

Viewpoint

<https://doi.org/10.1038/s44287-025-00219-w>

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In this Viewpoint, four professors at Yonsei University discuss next-generation communications and networking at the university through world-class faculty, cutting-edge research infrastructure and strong global partnerships. By integrating computing, communications and artificial intelligence (AI), Yonsei University fosters pioneering research, real-world prototyping and active student engagement, shaping the future of AI-native 6G networks in Korea and worldwide.

What are some of the most exciting projects happening right now in research related to electrical engineering at Yonsei University, and how can students get involved?

Chan-Byoung Chae: In 2024, the Korean government launched national talent development programmes on 6G Cloud Networks and Open Radio Access Networks (Open RANs), with Yonsei University as the lead institution. The initiative reflects a clear recognition that the transition from 5G to 6G will be driven not only by communications technology but also by its convergence with computing and artificial intelligence (AI).

Within this programme, Yonsei students are provided with structured opportunities to participate in global research. Selected students spend at least 6 months as an exchange researcher on advanced wireless and AI integration at one of more than 20 partner universities worldwide, including Massachusetts Institute of Technology, Stanford, the University of Texas at Austin, the University of California at San Diego, University College London, EURECOM and Technische Universität Dresden. The programme also connects students with industry leaders, from multinational corporations such as NVIDIA and Vivavi to innovative start-ups such as SensorView, ensuring their research has immediate impact. Students gain first-hand experience across

the full innovation cycle, from inception to prototype, presenting their work at major exhibitions as well as top IEEE conferences. For Yonsei University students, this Initiative offers a rare opportunity to be immersed in real-world 6G development, to work side by side with world-class researchers and to showcase their ideas on the global stage.

Seong-Lyun Kim: One of the most ambitious projects at Yonsei University today is the development of campus-wide mobile communication testbeds. These platforms enable us to explore, under realistic conditions, how future wireless systems can be transformed by software and AI. Our focus is on AI-native RANs and hybrid edge-cloud integration, where functions traditionally embedded in hardware are reimaged as software modules or replaced by AI algorithms, such as large language models. Using open-source tools, we have begun constructing a virtualized RAN that combines research flexibility with deployment authenticity. This environment allows students to bridge the gap between theory and practice: they are not only writing code or simulations but also deploying real systems, validating performance and identifying new challenges in real-world implementation. Such experiences are invaluable for preparing them to become future leaders in academia and industry. These efforts are supported by two major multi-year initiatives: the Korean government's '5G Virtualized RAN Platform' and the EU-Korea collaborative project '6G AI-Native Integrated RAN-Core Networks (6G ARROW)', funded under Horizon Europe. Together, these programmes provide Yonsei students with unique opportunities to contribute directly to technologies that are likely to define 6G by the end of this decade.

Kwang Soon Kim: Also in 2024, the Korean government launched a US \$320 million R&D Initiative to accelerate the development of next-generation 6G network technologies. The programme targets upper mid-band RANs, coverage enhancement, network virtualization, energy-efficient RANs and the development of critical components for base stations,

smartphones and optical communications. Among its flagship projects is the development of AI sensing integrated extreme massive multiple-input multiple-output (IMMO) technology. Yonsei University, leading a consortium of universities, plays a central role in this effort in close collaboration with the government research Electronics and Telecommunications Research Institute (ETRI). Together, they are advancing foundational 6G RAN technologies while developing a 6G RAN Digital Twin to generate AI training data and validate model performance. Graduate students engaged in this project receive structured training in wireless communication theory and Third-Generation Partnership Project and Open RAN standards while conducting research in close partnership with both industry and the ETRI. The team is also building a globally competitive RAN Digital Twin platform based on open-source tools. Through these initiatives, Yonsei University provides its students with an unparalleled opportunity to gain a deep understanding of both theoretical principles and international standards while actively working at the forefront of AI-driven communications research.

Given the rapid advances in electrical engineering, how does the department stay current, particularly in your research area?

JeongGil Ko: Given the complexity of today's societal challenges, developing technologies that address real-world needs can no longer be confined to a single discipline. The School of Integrated Technology responds with a research-oriented curriculum that bridges electrical engineering, computer science, quantum engineering, materials engineering and mechanical engineering. From the first year, students engage in research-focused coursework alongside foundational training, enabling them to adapt quickly to new fields and pursue interests beyond traditional boundaries. The school also actively recruits faculty who push the frontiers of engineering and supports them in translating insights into solutions for real-world problems.

nature reviews electrical engineering



The NVIDIA-Selected University & Strong Support by the Korean Government



MoU on AI-RAN with NVIDIA, Samsung, SKT, KT, LGUPlus, ETRI

 젠슨 황 (Jensen Huang) CEO 	 노태문 대표 	 유영상 대표 	 김영철 대표
 홍범식 대표 	 방승찬 원장 	 운동섭 총장 	

K-AI X NVIDIA.

미래로의 진취!

| 이재명 대한민국 대통령 - 젠슨 황 엔비디아 대표 접견 (2025. 10. 31) |

- ① AI 인프라 구축 및 기술 협력**
 - 엔비디아 최신 GPU 26만 장 이상 지원
 - AI 수요 대응을 위한 공공-민간 AI 컴퓨팅 인프라 대폭 확충 및 하드웨어 설치-운영 기술 협업
 - 삼성전자, SK, 현대자동차, 네이버 등 국내 기업-엔비디아 간 파트너십 강화
- ② AI 기술 공동연구**
 - 한국과학기술정보연구원 등 연구기관과 국내 슈퍼컴퓨터 6호기 양자 하이브리드 컴퓨팅 환경 구축
 - 삼성전자, 통신 3사, 한국전자통신연구원, 연세대학교와 지능형 기지국 (AI-RAN) 기술 개발 및 상용화
- ③ AI 인재 양성 및 스타트업 지원**
 - 국내 AI 우수 인재 및 스타트업 지원을 위한 전문가-엔지니어 실습 중심 현장교육 확대
 - 엔비디아-중소벤처기업부 추진 프로그램인 '엔업(N-UP)'을 포함한 스타트업 지원 확대

AI-RAN Summit 2026 & AI-RAN Alliance F2F Meeting @Yonsei University, November, 2026

AI-RAN SUMMIT 2025

Leading the Global Leap
into the AI-Native 6G Era

Date December 5, 2025
Venue Baekyang Nuri (Jake Lah Hall), Yonsei University, Seoul, Korea

Hosted by Ministry of Science and ICT

Organized by AINA AI NETWORK ALLIANCE 연세대학교 5G vRAN Research Center 6G Cloud RAN Open Hub 6GARROW

<p>Opening Remarks</p>  <p>DongKu Kim Executive Director, AI Network Alliance</p>	<p>Welcoming Remarks</p>  <p>JungGi Lee Director (Cyber Security & Network Policy Bureau Network Policy Division),</p>	<p>Technical Program Chair</p>  <p>Seong-Lyun Kim Professor, Yonsei University</p>
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INVITATION CARD AI-RAN Alliance F2F Meeting • Nov. 2-6, 2026
Hosted at Yonsei University



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AI-RAN Alliance F2F Meeting • Nov. 2-4, 2026
AI-RAN Summit • Nov. 5-6, 2026

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INVITATION CARD
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